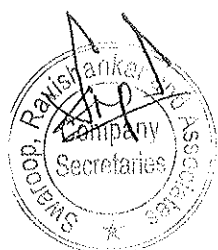




RECONCILIATION OF SHARE CAPITAL AUDIT

|  |  |  |   |                                  |                                  |   |
|--|--|--|---|----------------------------------|----------------------------------|---|
| 1.   | For quarter ended  | :                                      | 31.03.2016  |                                  |                                  |   |
| 2.   | ISIN   | :                                      | INE 570E01016   |                                  |                                  |   |
| 3.   | Face Value   | :                                      | Rs.10/-   |                                  |                                  |   |
| 4.   | Name of the Company  | :                                      | Anglo French Drugs and Industries Limited               |                                  |                                  |   |
| 5.   | Registered Office Address  | :                                      | 41, 3rd Cross, V Block, Rajajinagar, Bangalore - 560010 |                                  |                                  |   |
| 6.   | Correspondence Address   | :                                      | -As above-  |                                  |                                  |   |
| 7.   | Telephone & Fax Nos.   | :                                      | Ph.: 080/23156757                                       |                                  |                                  |   |
| 8.   | E-mail Address   | :                                      | finance@afdil.com                                       |                                  |                                  |   |
| 9.   | Names of the Stock Exchanges where the company's securities are listed   | :                                      | BSE Limited, Mumbai (Dissemination Board)               |                                  |                                  |   |
|  |  |  | <b>No. of Shares</b>                                    | <b>% of total issued capital</b> |                                  |   |
| 10.  | Issued Capital   | :                                      | 1,16,25,000   | -                                |                                  |   |
| 11.  | Listed Capital (Exchange-wise)<br>(as per company records)<br>- BSE Limited                                    | :                                      | 1,16,25,000   |                                  |                                  |   |
| 12.  | Held in dematerialized form in CDSL  | :                                      | 19,530  | 1.68%                            |                                  |   |
| 13.  | Held in dematerialized form in NSDL:   | :                                      | 10,07,770   | 86.69%                           |                                  |   |
| 14.  | Held in physical form:   | :                                      | 1,35,200  | 11.63%                           |                                  |   |
| 15.  | Total No. of Shares (12 +13 +14)   | :                                      | 11,62,500   | 100.000                          |                                  |   |
| 16.  | Reasons for difference if any, between<br>(10&11), (10&15), (11&15)  | :                                      | -   |                                  |                                  |   |
| 17.  | Certifying the details of changes in share capital during the quarter under consideration as per table below:  |  |   |                                  |                                  |   |
| <i>Particulars*</i>  | <i>No. of shares</i>   | <i>Applied/Not applied for listing</i> | <i>Listed on Stock Exchanges (Specify Names)</i>        | <i>Whether intimated to CDSL</i> | <i>Whether intimated to NSDL</i> | <i>In-principal approval pending for SE (Specify Names)</i> |
| -  | -  | -                                      | -   | -                                | -                                | -   |
| <i>*(Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture)</i> |  |  |   |                                  |                                  |   |
| 18.  | Register of Members is updated (Yes/No)<br>If not updated up to which date                                     | :                                      | Yes<br>-  |                                  |                                  |   |
| 19.  | Reference of previous quarter with regards to excess dematerialized shares, if any                             | :                                      | -NIL-   |                                  |                                  |   |
| 20.  | Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reason why? | :                                      | -N.A.-  |                                  |                                  |   |

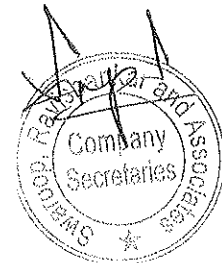
...2/-



|     |  |                        |  |                          |
|-----|--|------------------------|--|--------------------------|
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |                        |  |                          |
|     | <i>Total No. of demat requests</i>   | <i>No. of requests</i> | <i>No. of shares</i>   | <i>Reasons for delay</i> |
|     | Confirmed after 21 days  |                        |  | -None-                   |
|     | Pending for more than 21 days  |                        |  | -None-                   |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company   | :                      | Mr. Subbarayalu B Babu Naidu,<br>Compliance Officer & Company Secretary<br>Tel: 080/23156757   |                          |
| 23. | Name, Address & Tel. & Fax No., Regn. No. of the Auditor   | :                      | Swaroop S<br>Swaroop, Ravishankar and Associates<br>Company Secretaries<br>No.216, First Floor, Maruthi Nilaya,<br>4 <sup>th</sup> Cross, Cubbonpet, Bangalore 560 002<br>(Reg. No. ACS:27907-CP-9997)<br>Tel: 9880004636 (M)<br>E-mail : <a href="mailto:swaroop@sralegal.co.in">swaroop@sralegal.co.in</a> |                          |
| 24. | Appointment of common agency for share registry work. If yes (name and address)  | :                      | M/s. Canbank Computer Services Limited – Transfer Agency Centre, #218, J. P. Royale, 1st floor, 14th cross, 2nd Main, Sampige Road, Malleswaram, Bangalore – 560003<br>E-mail: <a href="mailto:ccsl@ccsl.co.in">ccsl@ccsl.co.in</a><br>Phone: 080 – 23469661/64/65   |                          |
| 25. | Any other detail that the auditor may like to provide (e.g. BFR company, delisting from SE, company changed its name etc.)                           | :                      | -None-   |                          |

The information furnished above is hereby certified.

Place: Bangalore  
Date: 06.04.2016



**SWAROOP S., BBM., ACS**  
**PRACTISING COMPANY SECRETARY**  
**ACS: 27907 CP: 9997**  
# 216, 1st Floor, Maruthi Nilaya, 4th Cross  
Cubbonpet, Bangalore-560 002